

**NOTICE OF SUBSTITUTE TRUSTEE'S SALE**

Notice is hereby given that a public sale at auction of the Collateral (as that term is defined and described in the instruments attached as Exhibit "A" hereto and incorporated by reference), including all real property described in such Exhibit "A" as well as all improvements and personalty located at and/or associated with same, will be held at the date, time, and place specified in this notice.

DATE OF SALE: Tuesday, the 3rd day of December, 2019 (which is the first Tuesday of that month).

TIME OF SALE: The earliest time at which the sale shall occur is 12:00 o'clock p.m. The sale shall begin at that time or not later than three hours after that time.

PLACE OF SALE: 117 East Currie St.  
Garden City, Texas 79739

**INFORMATION REGARDING THE DEED OF TRUST LIEN THAT IS THE SUBJECT OF THIS SALE**

NAME OF DOCUMENT: Deed of Trust, Assignment, Security Agreement, Fixture Filing, Financing Statement, and Assignment of Production (the "Deed of Trust")

DATE: September 17, 2018

GRANTOR: MDC Energy LLC, d/b/a MDC Texas Energy LLC, a Delaware limited liability company

BENEFICIARY: Natixis, New York Branch, as Administrative Agent, on behalf of the Secured Parties, as set forth in the Deed of Trust

SUBSTITUTE TRUSTEE: Tim Polvado

RECORDING INFORMATION: File Number 2018-2610, Volume 390, Page 29 of the Official Public Records of Glasscock County, Texas, filed on September 24, 2018

PROPERTY DESCRIPTION: The "Collateral", as defined and described in the instruments attached as Exhibit A.

**INDEBTEDNESS SECURED**

NAME OF DOCUMENTS: Credit Agreement (the "Credit Agreement")

DATE: September 17, 2018

FACE AMOUNT: \$300,000,000

BORROWER: MDC Energy LLC

BY \_\_\_\_\_  
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PUBLIC RECORDS CLERK, GLASSCOCK COUNTY, TEXAS

ADMINISTRATIVE AGENT: Natixis, New York Branch

**SUBSTITUTION OF TRUSTEE**

NAME OF DOCUMENT: Appointment of Substitute Trustee

DATE: As of November 7, 2019

NAME OF SUBSTITUTE TRUSTEE: Tim Polvado

Numerous Defaults and Events of Default (each as defined in the Credit Agreement) have occurred under the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) which are secured by the Deed of Trust. The obligations under the Credit Agreement are now fully due and payable. The Administrative Agent, on behalf of and at the request of the Lenders and the other Secured Parties (each as defined in the Credit Agreement), has requested that the undersigned, as Substitute Trustee under the Deed of Trust, sell the Property, the proceeds of such sale to be applied in accordance with the provisions of the Deed of Trust and the Credit Agreement.

Therefore, at the date, time, and place set forth above, the undersigned, as Substitute Trustee, will sell the Property to the highest bidder for cash, pursuant to the terms of the Deed of Trust.

[Signature page follows.]

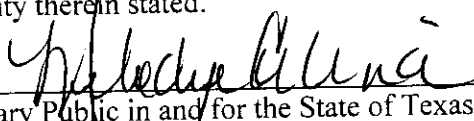
IN WITNESS WHEREOF this Notice of Substitute Trustee's Sale has been executed on this the 7th day of November, 2019.



\_\_\_\_\_  
Tim Polvado, Substitute Trustee

THE STATE OF TEXAS           §  
  §  
COUNTY OF HARRIS         §

This instrument was ACKNOWLEDGED before me on November 7, 2019, by Tim Polvado, as Substitute Trustee, who acknowledged to me that he executed the same for the purposes and consideration therein expressed, and in the capacity therein stated.



\_\_\_\_\_  
Notary Public in and for the State of Texas

My Commission Expires:  
\_\_\_\_\_

\_\_\_\_\_  
Typed or Printed Name

